

This is an English convenience translation of the original Hebrew version. In case of any discrepancy, the binding version is the Hebrew original.

Israel Corporation Ltd.

Registrar Number: 520028010

Form T121 (Public)

To:
The Securities Authority
www.isa.gov.il

To:
The Tel Aviv Stock Exchange
www.tase.co.il

Date of Transmission: 06/11/2019
Reference: 2019-01-095019

Immediate Report

The nature of the event: Bonds Holders Meetings

Reference numbers of previous reports on this subject: 2019-01-088266, 2019-10-108406, 2019-10-108454.

*Further to the immediate report of Israel Corporation Ltd. (hereinafter: "**the Company**") dated October 11, 2019, regarding the summon of the Company's bondholders Meetings following the Company's request, in order to address a proposed amendment to the Deed of Trust of each traded bonds, see immediate reports of the trustees of each bonds series, which include an updated drafts of the Deeds of Trust, dated November 5, 2019 (Reference number: 2019-10-108406; Reference number: 2019-10-108454; Reference number: 2019-10-108457; Reference number: 2019-10-108460; Reference number: 2019-10-108463), of which the details therein are provided herewith by reference.*

File attached _____

The Company is *not* a shell company as defined in the Stock Exchange Regulations.

The date when the event first became known to the corporation: *November 5, 2019* Time: 21:20

Name of report authorized signatory and name of authorized electronic signatory: *Maya Alcheh Kaplan*

Position: *Vice President, General Counsel and Company's Secretary*

Signature date: *November 6, 2019*

Reference numbers of previous documents on this subject (the reference does not include the detail provided therein):

2019-10-108457

2019-10-108460

2019-10-108463

Form structure updated: 29/10/2019

Securities of the corporation are listed in the Tel Aviv Stock Exchange

Short name: Israel Corporation

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Former names of reporting entity: Israel Corporation Ltd.

Name of Electronic Reporter: Maya Alcheh Kaplan. Position: Vice President, General Counsel and Company's Secretary.

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